



Teesside  
HOSPICE

# Will Planning Checklist



Registered with  
FUNDRAISING  
REGULATOR

Registered Charity No: 512875

# Important Names and Addresses

<p>Your name and address</p>	
<p>Partner's name and address</p>	
<p>Executors' name and address</p> <p>These are the people who will carry out the wishes in your Will. You might include family, friends or your solicitor. You can have up to four executors.</p>	

You only have to fill in the boxes below if you have dependent children.

<p>Children's names and addresses</p>	
<p>Guardians' names and addresses</p> <p>You can choose who you would like to care for your child or pet in the event of your death. Remember to discuss your wishes with the people you choose to appoint so they are happy to be named.</p>	

# Value of your estate

## Your major assets

Your home (or share in it)	£
Other property or land	£
Home contents, including furniture and fittings	£
Valuable items (such as antiques, art and jewellery)	£
Cars and vehicles	£
Money in banks and building societies	£
Stocks, shares, investments	£
Insurance and pensions	£
Other savings and assets	£
<b>Total of your assets A</b>	£

## Money you owe

Outstanding mortgage	£
Other loans	£
Overdrafts	£
Credit agreements	£
Credit card debts	£
Other money owed	£
<b>Total money you owe B</b>	£

<b>Total of your assets (A) – total money you owe (B) = Value of your estate</b>	£
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# Take control of your Legacy

You'll need to decide who your beneficiaries will be. This may include your loved ones and charities or causes close to your heart.

<b>I'd like to leave...</b> Describe what you'd like to leave. It may be a possession, amount of money or percentage of your estate.	<b>...to this person or charity</b> Give their full name and address (remember to include the registered charity number if leaving a gift to charity).

**If you choose to leave a gift in your will to Teesside Hospice, our information is:**

Teesside Hospice, 1 Northgate Road, Middlesbrough, TS5 5NW.  
Registered charity number: 512875

Your gift will help to support local people with a terminal illness live as well as possible for as long as possible. Your legacy will mean that no one faces death, dying or bereavement alone.

You can view information and support online at [www.teessidehospice.org](http://www.teessidehospice.org)

## **Additional notes and questions for your solicitor**

## Some helpful terms

There are three types of gifts you can leave in your Will:

Specific – an item such as a piece of jewellery.

Pecuniary – a set amount of money.

Residuary – a percentage of your estate.

Beneficiaries – People and organisations who you leave a gift to in your Will.

Bequest/ Legacy – A gift left in your Will to a person or charity.

## Get in touch

If you have any questions about leaving a gift to Teesside Hospice in your will, please discuss this with your solicitor, or contact us at 01642 811140.

## Will Month

Please keep an eye out on the website to see updates on our free will month service, provided by local solicitors. Leaving a lasting legacy, will help us provide this essential care for longer.

## Thank You